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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
AEREO, INC.,	:	Case No. 14-13200 (SHL)
	:	
Debtor.	:	

**DEBTOR’S ACCEPTANCE OF BROADCASTERS’ PROPOSED SUPERSEDING
ORDER (I) APPROVING BIDDING PROCEDURES; (II) ESTABLISHING CERTAIN
RELATED DEADLINES; AND (III) GRANTING RELATED RELIEF**

Aereo, Inc., debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case, has reviewed and considered the Broadcasters’ proposed clarifications to paragraphs 7(g), 7(h) and 7(j) of the Debtor’s form of Superseding Bidding Procedures Order. *See Broadcasters’ Response To Debtor’s Proposed Superseding Order (I) Approving Bidding Procedures; (II) Establishing Certain Related Deadlines; And (III) Granting Related Relief* [Docket No. 171] (the “Broadcasters’ Response”). The Debtor has consulted with the Official Committee of Unsecured Creditors (the “Committee”) appointed in this case and hereby confirms that both the Debtor and the Committee consent to entry of the Superseding Bidding Procedures Order as clarified by the Broadcasters.

The Debtor respectfully submits that the Court should grant the Broadcasters’ request and enter the form of Superseding Bidding Procedures Order attached as Exhibit B to the Broadcasters’ Response. In addition, the Debtor requests that the Court adjourn the hearing

currently scheduled for Thursday, January 29, 2015 at 11:00 a.m. (Eastern), as there are no issues that will need to go forward at that time.

Dated: January 27, 2015
New York, NY

Respectfully submitted,

BROWN RUDNICK LLP

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